



2211 Riverside Drive • Ottawa, ON • K1H 7X5  
Voice: 613.521.5355 • Fax: 613.521.4189  
[www.holisticclinic.ca](http://www.holisticclinic.ca)

## **Adult New Patient Intake Forms**

I would like to welcome you to the Naturopathic Medical Services offered at the Holistic Clinic. My goal is to help you understand factors that may be affecting your health and to develop strategies to improve your health and well-being. Please complete these forms as thoroughly as possible, as your responses help in assisting recommendations to support your wellness goals. Please bring the completed forms with you for your first visit.

Please also bring the following in to your first visit (if you have it):

- Any recent bloodwork (within the past year)
  - If you do not have a copy we can request a copy from the lab company, hospital or your MD.
- Any supplements, medications or remedies that you are currently taking. Please include:
  - Brand
  - Amount you are taking
  - When you take it
  - Why you are taking it.

I look forward to our meeting.

Sincerely,

Dr. Maureen MacDonald ND 1758

---



2211 Riverside Drive • Ottawa, ON • K1H 7X5  
Voice: 613.521.5355 • Fax: 613.521.4189  
[www.holisticclinic.ca](http://www.holisticclinic.ca)

### Adult New Patient Intake Forms

Date: \_\_\_\_\_

Name: \_\_\_\_\_ Mr. Mrs. Ms. Miss Age: \_\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ (MM/DD/YYYY)

Marital Status: Single Married Partner Separated Divorced Widowed

Live with: Self/Alone Spouse Partner Children Friend Other

**Address:**

\_\_\_\_\_  
Street & Apt/House Number City Province Postal Code

**Contact Information**

Home Phone: \_\_\_\_\_ Cell: \_\_\_\_\_

Business Phone: \_\_\_\_\_ E-Mail: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Phone: \_\_\_\_\_  
Name & Relationship

How did you hear about us?: \_\_\_\_\_

Would you like to receive e-mail newsletters? Yes No

**Health Care Providers**

Primary Health Care Physician: \_\_\_\_\_ Phone: \_\_\_\_\_

Practise Name/Location of Primary Care Physician: \_\_\_\_\_

Health Card # \_\_\_\_\_ (for the purpose of Release of Records)

Are you under the care of a medical specialist/alternative care providers? Yes No

Name: \_\_\_\_\_ Specialty: \_\_\_\_\_ Phone: \_\_\_\_\_

Name: \_\_\_\_\_ Specialty: \_\_\_\_\_ Phone: \_\_\_\_\_



2211 Riverside Drive • Ottawa, ON • K1H 7X5  
Voice: 613.521.5355 • Fax: 613.521.4189  
[www.holisticclinic.ca](http://www.holisticclinic.ca)

## Adult New Patient Intake Forms

**Allergies/Sensitivities:** Are you allergic/sensitive to medications, herbs, foods, animals, or any other substance? (Please circle)

No Known Drug Allergies    Penicillin    Hydromorphone    Antibiotics    NSAIDS

Aspirin    Sulfa Drugs    Insulin    Chemotherapeutics    Immunotherapy

Bees/Wasps/Insects

Dairy    Wheat/gluten    Soy    Nuts: \_\_\_\_\_

Citrus    Grains    Other: \_\_\_\_\_

Other Allergies/Sensitivities: \_\_\_\_\_

What happens to you during a reaction: \_\_\_\_\_

What makes it better? \_\_\_\_\_

How often do these reactions occur? \_\_\_\_\_

Have you ever been hospitalized or needed to go to the emergency room from a reaction: YES    NO

---

### Current Health Concerns:

Chief Health Concerns/What Brought You Here?:

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

What expectations do you have from THIS VISIT to the clinic?

\_\_\_\_\_

\_\_\_\_\_



2211 Riverside Drive • Ottawa, ON • K1H 7X5  
Voice: 613.521.5355 • Fax: 613.521.4189  
[www.holisticclinic.ca](http://www.holisticclinic.ca)

## Adult New Patient Intake Forms

What LONG TERM expectations do you have working with a Naturopathic Doctor?

---

---

---

---

What is your present level of commitment to address any underlying causes of your symptoms to your lifestyle? (Please rate from 1 to 10 with 10 being high importance)

1      2      3      4      5      6      7      8      9      10

Factors needing to be addressed/considered for the development of your treatment plan?

Example: shift worker

---

---

### Behaviour and Lifestyle

Things you do that you'd consider supportive of your health/well-being:

---

---

---

---

Areas of your health/well-being that you'd like to work on/think are NOT supportive?:

---

---



2211 Riverside Drive • Ottawa, ON • K1H 7X5  
Voice: 613.521.5355 • Fax: 613.521.4189  
[www.holisticclinic.ca](http://www.holisticclinic.ca)

### Adult New Patient Intake Forms

What is your SOCIAL SUPPORT NETWORK like? (Please circle)

Great                      Good                      Could Be Better                      I'm On My Own

Who are the key members of your social support network? \_\_\_\_\_

What is your diet like now? (Please describe a typical day)

---

---

---

---

Is this different from how you have eaten in the past? If yes, when did you make the changes & what did you change from?

---

---

**Alcohol:**      Drinks per week: \_\_\_\_\_      Beverage Preference: \_\_\_\_\_

                    Drinks per day: \_\_\_\_\_      Habit Description: \_\_\_\_\_

**Water:**      Glasses per day: \_\_\_\_\_      Filtered      Reverse Osmosis      Bottled

                                    Tap      Distilled      Alkalinized

                                    Soda Water      Tonic

**Juice:** Yes    No    If yes – type and frequency: \_\_\_\_\_

**Coffee:** Yes    No    # per day: \_\_\_\_\_      How do you take your coffee? Milk    Sugar    Black    Other

**Tea:** Yes    No    # per day: \_\_\_\_\_      How do you take your tea? Milk    Sugar    Other    As Is

**Other Regularly Consumed Beverages:** (ie pop) \_\_\_\_\_



2211 Riverside Drive • Ottawa, ON • K1H 7X5  
 Voice: 613.521.5355 • Fax: 613.521.4189  
[www.holisticclinic.ca](http://www.holisticclinic.ca)

### Adult New Patient Intake Forms

**Smoking/Tobacco:** Never    In the past    Presently    How much? \_\_\_\_    How long? \_\_\_\_

**Recreational Drugs:** Never    In the past    Presently    How much? \_\_\_\_    How long? \_\_\_\_

**Current Medications: (Prescriptions & Over The Counter)**

Medication	Reason for Drug	Dose	Duration

Any medications used for more than 5 years of your life, which you have not mentioned? For example, oral contraceptives, IUD, antidepressants, antianxiety medication, etc.:    Yes    No

If yes: \_\_\_\_\_

Number of times on Antibiotics in the PAST 10 YEARS & reason: \_\_\_\_\_

**Current Supplements:**

Supplements & Brand	Reason for Taking	Dose	Duration of Use



2211 Riverside Drive • Ottawa, ON • K1H 7X5  
Voice: 613.521.5355 • Fax: 613.521.4189  
[www.holisticclinic.ca](http://www.holisticclinic.ca)

## Adult New Patient Intake Forms

### Past Medical History (Please Circle All That Apply):

Allergies	Childhood Illnesses	Migraines	Auto Immune Disorders
Alcoholism	Depression	Rheumatic Fever	Osteoporosis
Anemia	Diabetes	Seizures	
Anxiety	Heart Disease	Stroke	
Arthritis	High Cholesterol	Thyroid Disease	
Asthma	High Blood Pressure	Tuberculosis	
Cancer	Infectious Diseases	Whooping Cough	
Celiac Disease	Measles	Kidney Problems	
Skin disorders	Chicken Pox/Mumps	Obesity	

**Hospitalizations/Surgeries:** \_\_\_\_\_

### Do you ever get any of the following? (please circle all that apply)

Cankers	Cold Sores	Easy Bruising	Ringling in the Ears
Frequent Heartburn	Diarrhea	Constipation	Post-Nasal Drip
Bronchitis	Frequent colds/flu		

Muscle Cramps and Spasms (what parts are most regularly affected): \_\_\_\_\_

### Sleep/Waking Schedule:

Bedtime: \_\_\_\_\_ Waking: \_\_\_\_\_ Snooze Button: \_\_\_\_\_

Insomnia: \_\_\_\_\_ Hard Time Falling Asleep: Yes/No \_\_\_\_\_ Hard Time Staying Asleep: Yes/No \_\_\_\_\_

Do you get up to urinate? Yes/No \_\_\_\_\_ How often?: \_\_\_\_\_ What Time?: \_\_\_\_\_



2211 Riverside Drive • Ottawa, ON • K1H 7X5  
Voice: 613.521.5355 • Fax: 613.521.4189  
[www.holisticclinic.ca](http://www.holisticclinic.ca)

### Adult New Patient Intake Forms

**Bowel Movements:** Frequency \_\_\_\_\_ (per day/per week)

Quality (please circle): Easy to pass: Yes/No \_\_\_\_\_ Blood/Mucous: Yes/No \_\_\_\_\_

**Please Circle any of the following that you take:**

Antacids (Rolaids/TUMS)                      Cough/cold medicine                      Flu Vaccine

Pain Relievers: Aspirin                      Tylenol                      Advil                      Naproxen

Diet pills

Sleeping Pills: \_\_\_\_\_

Antihistamines: Benadryl                      Reactine                      Aeries                      Claritin                      Other: \_\_\_\_\_

Cortisone:                      Cream                      Pills

Yeast Infection Medications \_\_\_\_\_

Oral Contraceptives/Hormone Replacement Therapy: \_\_\_\_\_

**Is there anything else Dr. Maureen MacDonald ND needs to be aware of?**

---

---

---

---

---

---

---

---

---

---





2211 Riverside Drive • Ottawa, ON • K1H 7X5  
 Voice: 613.521.5355 • Fax: 613.521.4189  
[www.holisticclinic.ca](http://www.holisticclinic.ca)

## Adult New Patient Intake Forms

### Family History

Please be as detailed as possible. Please include/describe parents, siblings, aunts, uncles and grandparents:

#### General (Please circle):

- |                |                     |                 |                      |
|----------------|---------------------|-----------------|----------------------|
| Allergies      | Childhood Illnesses | Migraines       | Auto Immune Diseases |
| Alcoholism     | Depression          | Rheumatic Fever | Obesity              |
| Anemia         | Diabetes            | Seizures        |                      |
| Anxiety        | Heart Disease       | Stroke          |                      |
| Arthritis      | High Cholesterol    | Thyroid Disease |                      |
| Asthma         | High Blood Pressure | Tuberculosis    |                      |
| Cancer         | Infectious Diseases | Whooping Cough  |                      |
| Celiac Disease | Kidney Problems     |                 |                      |

Family Member	Current Age	Age at Death	Health Problem or Cause of Death
Mother			
Maternal Grandmother			
Maternal Grandfather			
Father			
Paternal Grandmother			
Paternal Grandfather			
Siblings			
Children			